

# YOUR FAITH *TRANSFORMS* — YOU —

*YOU CAN HELP TRANSFORM THE FUTURE OF FAITH*



**THE CATHOLIC FOUNDATION  
IN THE ARCHDIOCESE OF DUBUQUE**

# Creating a legacy of faith

You're Christ to others, passing the faith to family members and giving to care for people's needs as God's children. The mark you make shows the legacy you continue to create.

Endowments are funds set aside for the long-term benefit of organizations. The initial and additional funds contributed to endowments are invested and a portion is distributed regularly for charitable purposes. Endowments typically are permanent and will generate income for the designated beneficiaries forever. They give your charitable giving eternal life on earth.

For individuals, donor advised funds (DAFs) are like charitable savings accounts, established in order to support multiple, different eligible Catholic organizations based on the advice of the donor advisers. You contribute to the fund and advise when to grant distributions. DAFs can be endowed or non-endowed.

For Catholic organizations, trust accounts are termed investment accounts, alternatives to vehicles with lower rates of return.



If you have ever considered leaving a legacy that will perpetuate the Catholic mission and work of Catholic organizations, creating a new fund or donating to an established fund may be right for you. Establishing a fund with us is easy, and we work with you at every step. Contact us today to get started.

You can benefit a Catholic organization in perpetuity while embodying your values. A named family fund is one way to carry on the legacy of Catholic values important to your family. Or, perhaps it's a fund named in honor or memory of someone whose values you want to live on through the fund. A fund could also be named for a specific cause or area in which you want to affect change.

# YOUR FOUNDATION FOR OUR CATHOLIC COMMUNITY

The Catholic Foundation in the Archdiocese of Dubuque's (CFAD) mission is to *multiply charitable resources for maximum benefit to our Catholic community*. As a public foundation, we do this through our charitable planning, investing and grantmaking services. We are separate from, yet collaborative with, the Archdiocese and hold endowments for many of the Catholic parishes, schools, cemeteries, social services and other Catholic organizations.

We work with donors who want their Catholic values perpetuated in a legacy gift and help them structure that in the best way for them, their family and the organization(s) they want to benefit. We invest these legacy gifts in Catholic responsible choices, and through donor agreements, grant these legacy gifts as donors intend.

CFAD's vision is to *endow financial support for our Catholic community*; in other words, CFAD aims to sustain our Catholic organizations so that they can always carry out their missions to meet both spiritual and basic human needs in a manner that reflects Catholic values.



Contact us to Learn More

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